



## Update Summary

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**Entity name**

UNITI GROUP LIMITED

**Security on which the Distribution will be paid**

UWL - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

1/7/2022

**Reason for the Update**

Amendment of Dividend Record Date to Monday 25 July 2022.

**Additional Information**

Special Dividend subject to Scheme of Arrangement announced on 13 April 2022 receiving regulatory, shareholder and Court approvals, and being Effective.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

UNITI GROUP LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

158957889

#### 1.3 ASX issuer code

UWL

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Amendment of Dividend Record Date to Monday 25 July 2022.

#### 1.4b Date of previous announcement(s) to this update

29/6/2022

#### 1.5 Date of this announcement

1/7/2022

#### 1.6 ASX +Security Code

UWL

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Special

#### 2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

#### 2A.4 +Record Date

25/7/2022

**2A.5 Ex Date**

22/7/2022

**2A.6 Payment Date**

4/8/2022

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

 Yes**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	15/7/2022	<input checked="" type="checkbox"/> Actual	

**Comments**

General Scheme Meeting for shareholders to approve the Scheme of Arrangement

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	21/7/2022	<input checked="" type="checkbox"/> Estimated	

**Comments**

Proposed date for Court approval for the Scheme of Arrangement to be obtained

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.10500000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?** No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?** We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?** No

Part 3B - Special dividend/distribution

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**3B.1 Is the special dividend/distribution estimated at this time?** No**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.10500000

**3B.2 Is special dividend/distribution franked?** Yes**3B.2a Is the special dividend/distribution fully franked?** Yes**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

**3B.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.10500000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

This dividend is declared subject to the proposed Scheme of Arrangement announced by UWL to the market on 13 April 2022 being Effective.

**5.2 Additional information for inclusion in the Announcement Summary**

Special Dividend subject to Scheme of Arrangement announced on 13 April 2022 receiving regulatory, shareholder and Court approvals, and being Effective.