

Commencement Of Official Quotation

Uniti Wireless Limited (the Company) was admitted to the official list of ASX Limited on Tuesday, 12 February 2019. Official quotation of the Company's securities will commence at 11:00 AM AEDT on Wednesday, 13 February 2019.

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|-------------------------------|--|
| Entity Name | UNITI WIRELESS LIMITED |
| ASX Code | UWL |
| ASX Trade Abbreviation | UNITI WIRE |
| Commencement Time | 11:00 AM |
| Home Branch | ASX(Sydney) |
| GICS | 50 - Telecommunication Services 5010 - Communication Services |
| Registered Office | Level 1 44 Currie Street Adelaide SA 5000 |
| Corporate Office | Level 1 44 Currie Street Adelaide SA 5000 |
| Telephone | 1300 847 201 |
| Facsimile | TBA |
| Web Address | http://unitiwireless.com |
| Company Secretary | Mr Peter John Wildy |
| Share Registry | BOARDROOM PTY LIMITED LEVEL 12 |

LEVEL 12
225 GEORGE STREET
SYDNEY NSW 2000
Telephone: (02) 9290 9600
Facsimile: (02) 9279 0664

Broker

n/a

Underwriter

Bell Potter Securities Ltd (L)

Balance Date

30 June

CHESS

Participating. CHESS and Issuer Sponsored.

Principal Activity

Telecommunications ? provider of fixed wireless internet

Place Of Incorporation

South Australia

Dividend/Distribution Policy

See section 4.10 of the Replacement Prospectus

Additional Notes

Security Details:

Quoted Securities:

| ASX Code | Security Description | ISIN | Number |
|----------|----------------------|--------------|-------------|
| UWL | ORDINARY FULLY PAID | AU0000035388 | 100,534,538 |

Unquoted Securities:

| ASX Code | Security Description | ISIN | Number |
|----------|--------------------------------|--------------|-----------|
| UWLAA | ORDINARY FULLY PAID RESTRICTED | AU0000039091 | 2,871,429 |
| UWLAB | ORDINARY FULLY PAID RESTRICTED | AU0000039109 | 1,800,000 |
| UWLAC | ORDINARY FULLY PAID RESTRICTED | AU0000039117 | 471,429 |

Unquoted Securities:

| ASX Code | Security Description | ISIN | Number |
|-----------------|---|--------------|---------------|
| UWLAD | ORDINARY FULLY PAID RESTRICTED | AU0000039125 | 703,135 |
| UWLAE | ORDINARY FULLY PAID RESTRICTED | AU0000039133 | 24,643,028 |
| UWLAF | OPTION EXPIRING VAR DATES RESTRICT VAR PRICES | AU0000039141 | 8,185,899 |
| UWLAG | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | AU0000039158 | 2,458,228 |

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