

Scheme Booklet & Scheme Meeting

Important Information for Uniti Shareholders

Dear Uniti Shareholder

As announced by Uniti Group Limited (Uniti) to the ASX on 7 June 2022, the Federal Court of Australia has ordered that Uniti convene the General Scheme Meeting and Rollover Shareholders Scheme Meeting (together, **Scheme Meetings**) for the purposes of Uniti Shareholders considering and voting on a scheme of arrangement (**Scheme**) for the proposed acquisition of Uniti by MBC BidCo Pty Ltd (a company indirectly wholly owned by a consortium comprising The Morrison & Co Infrastructure Partnership, Commonwealth Superannuation Corporation and BIF IV One Holdings LP).

Uniti Directors unanimously recommend that you vote in favour of the Scheme, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of Uniti Shareholders.¹

Scheme Booklet

Uniti is pleased to provide you with a copy of the scheme booklet in connection with the Scheme (**Scheme Booklet**), which contains important information for your consideration about the Scheme and Notice of Scheme Meetings. Capitalised terms not otherwise defined in this letter have the meaning given to them in the Scheme Booklet.

The Scheme Booklet with the Notice of General Scheme Meeting and Notice of Rollover Shareholders Scheme Meeting is available electronically for viewing and downloading at www.unitigrouplimited.com/SchemeMeeting. If you would like to obtain a hard copy of the Scheme Booklet or the Notice of General Scheme Meeting and/or Notice of Rollover Shareholders Scheme Meeting, please contact the Uniti Shareholder Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) at any time between 9.00am and 5.00pm (Sydney, Melbourne), Monday to Friday.

General Scheme Meeting and Rollover Shareholder Scheme Meeting Details

The General Scheme Meeting will be held at 9.30am AEST (Sydney, Melbourne) on Friday, 15 July 2022, virtually through the online meeting platform at web.lumiagm.com/381-257-625.

The Rollover Shareholders Scheme Meeting is to be held immediately after the General Scheme Meeting on Friday, 15 July 2022, in person at 22 Salmon Street, Port Melbourne, Victoria 3207.

If you are registered on the Uniti Share Register at 7.00pm AEST (Sydney, Melbourne) on Wednesday, 13 July 2022, you will be entitled to vote on the Scheme.

Further information on how to participate and vote in the relevant Scheme Meeting and ask questions during the relevant Scheme Meeting is set out in the Notice of General Scheme Meeting and Notice of Rollover Shareholders Scheme Meeting and in the Scheme Meeting Online Guide available electronically for viewing and downloading at www.unitigrouplimited.com/SchemeMeeting.

Appointing a proxy to vote on the Scheme Resolutions

Enclosed with this letter is a paper copy proxy form for the relevant Scheme Meeting and a reply paid envelope. You can submit your proxy in accordance with the instructions set out on the proxy form.

Alternatively, Uniti has provided the option of providing a proxy online. To appoint a proxy, for General Shareholders please go to <https://www.votingonline.com.au/uwlsm2022> or for Rollover Shareholders please go to <https://www.votingonline.com.au/uwlrollersm2022>, and follow the prompts.

¹ Note that the Uniti Directors make this recommendation only in respect of the Cash Consideration. As the Rollover Shareholders have already elected to receive Scrip Consideration for a proportion of their holding of Uniti Shares, the Uniti Board did not make any recommendation in relation to whether the Rollover Shareholders should make an Election to receive Scrip Consideration. You should also note when considering this recommendation, Uniti's Chief Executive Officer and Managing Director, Mr Simmons has elected to receive Scrip Consideration in respect of 2,000,000 Uniti Shares he owns and/or controls.

To be effective, proxy appointments must be received by the Uniti Registry by 9.30am AEST (Sydney, Melbourne) on Friday, 13 July 2022 (or, if the meeting is adjourned or postponed, no later than 48 hours before the resumption of the meeting in relation to the resumed part of the meeting).

Further queries and support

For more information, please refer to the Scheme Booklet. If you have any questions, or if you would like to obtain a hard copy of the Scheme Booklet and Notice of General Scheme Meeting and/or Notice of Rollover Shareholders Scheme Meeting please contact the Uniti Shareholder Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) at any time between 9.00am and 5.00pm (Sydney, Melbourne), Monday to Friday.

Yours faithfully



Graeme Barclay Chairman

Uniti Group Limited

Dated 10 June 2022



Scan this QR code to access the online meeting platform, web.lumiagm.com/381-257-625.